

Succession/Transition Planning Workshop

Target Audience:

Farm business owners and family members who desire to have a succession/transition plan for their farm.

Solidify what you'd like to see happen to your farm while evaluating financial feasibility, legal considerations and labor and management concerns.

"This institution is an equal opportunity provider."

This material is based upon work supported by USDA/NIFA under Award Number 2012-49200-20031.



Tuesday, April 7, 2015

9:15 a.m.—3:00 p.m.

Kennett Square, PA

Hilton Garden Inn

815 East Baltimore Pike

Workshop funded in part by a grant from the PA Department of Community and Economic Development's Discovered in PA, Developed in PA program.



Workshop topics covered:

- ⇒ Succession/transition from a legal perspective.
- ⇒ Estate planning and necessary documents.
- ⇒ Farm family communication, dynamics & challenges.
- ⇒ Family meeting guidelines.
- ⇒ Generational challenge strategies.

**All attendees will receive a copy of:
"Planning the Future of Your Farm" Pennsylvania edition.**



To register, contact PA Farm Link

visit www.pafarmlink.org

Call : 717-705-2121

Email: mgrove@pafarmlink.org

Registration Fee: \$15 per person OR \$10 per person if 2 or more from same farm/business

Registration deadline: March 24, 2015

Also supported by:





**Tuesday, April 7, 2015— Hilton Garden Inn
815 East Baltimore Pike
Kennett Square, PA 19348**

Workshop funded in part by a grant from the
PA Department of Community and Economic Development's
Discovered in PA, Developed in PA program.



Registration fee: \$15 per person OR \$10 per person if 2 or more from
same farm/business

Register: online at www.pafarmlink.org
call 717-705-2121

Registration deadline: March 24, 2015

Agenda:

- | | |
|----------------|---|
| 9:15—9:30 AM | Registration |
| 9:30—9:45 AM | Introductions |
| 9:45—10:15 AM | Importance of Estate Planning and Necessary Documents
Mr. Jared Grissinger, PA Dept of Agriculture,
Division Chief, Bureau of Economic Development |
| 10:15—11:15 AM | Business, Legal & Tax Implications of Succession
Planning—Attorney James R. (Jay) Clark,
James Clark & Associates, Lancaster, PA |
| 11:15—12:00 PM | Farm Family Communications, Dynamics & Challenges,
Family Meeting Guidelines
Mrs. Darlene Livingston, PA Farm Link, Executive Director
& 4G Farm Owner |
| 12:00—1:00 PM | Lunch and Mealtime Minutes
Brief introductions to various resources available to farmers |
| 1:00—2:00 PM | Facilitator Led Breakout Groups
Separate Landowner and Next Generation Groups
Sharing Successes and Challenges |
| 2:00—2:30 PM | Facilitators Share Breakout Group Findings &
Develop Solutions |
| 2:30—3:00 PM | Farm Families Adopt Strategies for Their Farm & Wrap Up |